

ALTUS CAPITAL LIMITED

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Midland IC&I Limited (the “Company”)
Rooms 2505-8, 25th Floor
World-Wide House
19 Des Voeux Road Central
Hong Kong

23 November 2020

Dear Sirs,

Conditional mandatory cash offer by Get Nice Securities Limited on behalf of Wealth Builder Holdings Limited to acquire all the issued shares in Midland IC&I Limited (other than those already owned or to be acquired by the Offeror Acquirer Group)

We refer to the composite offer and response document dated 23 November 2020 to be sent to the shareholders of the Company in connection with the Offer (the “**Composite Document**”). Capitalised terms used in this letter shall have the same meaning as those defined in the Composite Document, unless the context requires otherwise.

We hereby confirm that we have given and have not withdrawn our written consent to the issue of the Composite Document with the inclusion therein of our letter (the “**Letter from the Independent Financial Adviser**”) and the references to our name and the Letter from the Independent Financial Adviser in the form and context in which they respectively appear in the Composite Document.

We further consent to the Letter from the Independent Financial Adviser and this letter being made available for public inspection as described in Appendix V to the Composite Document.

Yours faithfully,
For and on behalf of
Altus Capital Limited



Chang Sean Pey
Executive Director



Jeanny Leung
Executive Director